MARKET UPDATES

Week of January 11, 2026

Seafood

Seasonal Spotlight - Stocked for the Week!

- This week's seasonal spotlight items are:
- # AR984 Char Artic Fillet 1–2 Lb., 10 Lb. Cs, Iceland.
- # FT716, Scallop 20-30 Dry, Gallon, Gulf of Maine
- Both items available all week long.
- Advance notice is appreciated to ensure we pull enough inventory to meet demand.

View the full Seasonal, Fresh, Specialty Seafood list, including our Oyster List, here: https://blackriverproduce.com/resources/updates/#regional-seafood

Bay Winds Shrimp

- #DV856 cooked 16–20 and # VC846 cooked 26–30 P&D tail-on shrimp remain difficult to source due to vendor supply constraints.

Chilean Sea Bass Fillet

- #WA666 is temporarily out of stock.
- Next delivery is scheduled for January 23.

Sword Loin

- Pricing remains firm amid ongoing supply constraints.

Halibut Fillet

- Supplies remain unstable, with pricing holding firm.

Meat

North Country Smokehouse

- #HW376 (1/15 lb Pork Maple Sausage Links, Frozen) has been discontinued by the vendor.
- #G1736 (2/9 lb Smoked Apple Boneless Turkey Breast) will be unavailable until February due to a shortage of raw material.

Stonewood Farm

- Ground Turkey Breast, #ET258 (8/1 lb), is back in stock.

Specialty Grocery

Real Green Foods

- Serrano Lime Dressing #VT434 will be discontinued after current inventory is depleted.
- Approximately six cases remain available.

Dairy / Cheese

Vermont Creamery

- Recent production issues with mascarpone, crème fraiche and butter are expected to improve as we move further into January.

Grafton Village Cheese

- Clothbound Cheddar will be unavailable for an estimated 2–3 months.
- Affected codes: #AM076, 1/10 Lb. and #GH512, 12/7 Oz.

This Week's Seafood Spotlight!

Artic Char

AR984 Char Artic Fillet 1–2 Lb., 10 Lb. Cs, Iceland

New / Reactivated /Changed Codes

#PC787	Green Sriracha	1/17oz	Roland Foods	Now available as split.
#PC791	Spicy Sriracha	1/17oz.	Roland Foods	Now available as split.
#12634	Coconut Shredded	5/2lb	Code for new pack size.	
#12635	Coconut Shredded	1/2lb	Code for new pack size.	

Discontinued / De-activated Codes

#GH486	Truth Salmon keta wild	12/12oz	Naked Truth
#G8332	Coconut Shredded	10/1lb	Code discontinued due to pack size change..
#G8333	Coconut Shredded	1/1lb	Code discontinued due to pack size change.

Produce

Blackberries CV/OG
- Market remains unchanged. Production remains active in Central Mexico and Baja with good availability.
- Overall quality is strong.
- Some softness and red cell/color reversion reported due to recent heat, rainfall, and elevated humidity.

Blueberries CV/OG
- Market remains unchanged.
- Steady production continues in Central Mexico.
- Availability remains good with strong quality and sizing.

Broccoli CV/OG
- Market remains unchanged.
- Quality is fair; supplies remain very limited.
- Rain-related delays and insect issues (browning, pin rot, larvae) continue.
- Some growers remain on prorates.
- Organic broccoli remains at the Extreme Trigger.
- Additional supply pressure expected through the holiday period.

Brussels Sprouts
- Market remains escalated.
- Supplies extremely limited with reduced yields and ongoing insect pressure.
- Internal browning reported; overall quality remains marginal.
- Severe prorates continue; growers covering roughly 50% of weekly averages.
- Supply and quality challenges on Mexican production likely through Jan 2026.

Cauliflower CV/OG
- Market remains unchanged.
- Good quality and improving supplies.
- Organic cauliflower remains at the extreme level.

Celery CV/OG
- Market remains unchanged.
- Quality is fair; supplies extremely tight.
- Market pricing continues to trend upward.
- Demand elevated due to holidays and football season.
- Weather-related harvesting challenges expected to cause severe prorates and quality issues.

Cucumbers:
- Market remains unchanged.
- Steady supply crossing through Nogales and McAllen.
- Overall quality remains strong.
- Domestic supply transitioning to South Florida following Georgia weather losses.

Grapes
- Market remains unchanged.
- California storage fruit is finished.
- Strong demand continues as offshore season ramps up.
- This week expected to be the tightest on availability.
- Offshore fruit showing good quality with expected improvement ahead.

Green Beans
- Market remains unchanged.
- Post-holiday demand has softened.
- Stable supply expected from Mexico.
- Florida may experience weather-related slowdowns.
- Overall quality remains good; forecast steady through January.

Produce *continued*

Lettuce
- Market remains unchanged.
- Quality and supplies remain fair with light weights.
- Weather continues to impact harvesting and quality.
- Market remains active and may strengthen post-holiday.
- Monitoring ongoing for soilborne disease following heavy rains.
- Romaine and Hearts showing fair quality with bruising, mechanical damage, fringe burn, light weights, and limited heart material reported.

Lemons CV/OG
- Market remains unchanged.
- Small lemons remain very limited.
- Most crops are sizing larger, creating continued challenges for smaller counts.

Limes
- Market has escalated.
- Short supply expected due to holiday harvesting disruptions in Mexico.
- Larger fruit remains more available; slight quality decline expected as older crop finishes.
- New crop ramping slower than anticipated due to cooler Southern Mexico weather.
- Ongoing size and price vulnerability anticipated into January.

Melons
- Market remains unchanged.
- Reduced arrivals for cantaloupe and honeydew due to weather impacts.
- Next growing regions expected to be ready mid-January.

Microgreens Basil Italian – Fresh Origins
- #CP510, Italian Basil Microgreens from Fresh origins, is extremely limited.
- High humidity conditions are impacting availability.

Onions
- Market remains unchanged.
- Pacific Northwest harvest completed.
- Strong supply position with predominantly jumbo sizing and adequate medium and colossal availability.
- Overall crop quality remains excellent with favorable growing conditions reported.

Oranges CV/OG
- Market remains unchanged.
- Harvest continues to be impacted by ongoing rainfall.
- Limited drying time restricting harvest opportunities.
- Continued moisture contributing to increased fruit sizing.
- Small sizes remain limited and expected to remain challenged for the season.
- Some suppliers initiating six-week averages on smaller counts beginning next week.

Peppers
- Market remains unchanged.
- Steady supply out of Nogales, McAllen, and South Florida.
- Quality remains good.

Potatoes (Idaho)
- Market remains unchanged.
- Harvest completed with shipping now from storage.
- Current pricing remains depressed but expected to stabilize.
- Anticipation of tightening supply and firmer pricing later in the season.
- Overall crop remains comparable to last season.

Raspberries CV/OG
- Market remains unchanged.
- Production active in Central Mexico and Baja; supplies tightening post-peak.
- Overall quality remains strong.
- Some softness and overripe fruit reported due to recent heat, rainfall, and humidity.

Spinach
- Market remains unchanged.
- Supplies remain limited. Ongoing issues with weak texture, discoloration, and wilting.
- Weather impact continues to challenge yields in January.

Strawberries CV/OG
- Market remains unchanged.
- Recent rainfall in California and Baja delaying harvest schedules. Additional weather expected to create continued disruptions.
- Supply supported through Central Mexico and Florida production.
- Florida volume slowly improving with cooler weather.
- California fall crop winding down; spring crop coming online to support winter supply.
- Overall quality improving with expected incremental volume gains into early 2026.

Sugar Snap & Snow Peas
- Market remains unchanged.
- Guatemalan supplies remain extremely limited due to adverse weather, with little improvement expected until late November.
- Peruvian volumes remain low due to seasonal patterns.
- Domestic availability also tight.Pricing remains elevated as demand far exceeds supply.
- Early Mexican production has begun, but volumes remain insufficient to stabilize supply.
- Yields remain challenged through transition

Tomatoes
- Market remains unchanged.
- Steady supply of rounds and romas from Alabama, North Carolina, Virginia, and Tennessee.
- Upper Midwest, Pennsylvania, and Michigan slowing for the season.
- Quality mixed but improving with drier weather supporting more consistent harvests.

Zucchini / Yellow Squash
- Stable supply and good quality across Florida, McAllen, and Nogales.