

# MARKET UPDATES

Week of February 9, 2026



## Seafood

### SEASONAL SPOTLIGHT - STOCKED FOR THE WEEK!

- This week's seasonal spotlight items are:
- Oyster Shucked Select (#WB660). Source: Maryland
- Whole Snapper 1 - 2 Lb Ea. (#NW880). Source Varies
- Available for deliveries: 2/12, 2/13, 2/14
- Advance notice is appreciated to ensure we pull enough inventory to meet demand.

View the full Seasonal, Fresh, Specialty Seafood list, including our Oyster List, here: <https://blackriverproduce.com/resources/updates/#regional-seafood>

### OYSTERS

- Supplies will be challenging this week.
- Daily availability emails will be sent; please monitor closely.
- Katama Bay and Savage Blondes have been added to seasonal in-stock list.

### SCALLOPS, DRY

- Slight price increase

### LIVE LOBSTER

- Price increase.

### ORCA BAY

- #F7904 Mahi Portions, 12 x 10 oz are temporarily out of stock with no ETA.

### SWORD LOIN

- Price increase
- Supplies are limited

### HALIBUT FILLET

- Slight price increase.

## Specialty Grocery

### REAL GREEN FOODS

- Lemon Basil Dressing (#EV756) expected to gap through the end of the month and into early March due to production issues.
- Lemon Basil Gallons (#RD768) and Maple Mustard Gallons (RD912) currently out of stock with no ETA.

### ECOBEN

- Lemon Lime Sparkling Water (RH940) expected to gap due to production issues.
- No set ETA; working toward availability within one month.

### SIDEHILL FARM

- Reminder: Mixed mini jam cases #BAL86 now available via lateline.
- Flavor mix may change based on seasonality. Current flavor mix consists of:
  - Red Raspberry
  - Wild Blueberry
  - Strawberry Rhubarb
  - Crab Apple Jelly
  - Damson Plum
  - Cinnamon Pear
  - Apricot
  - Orange Marmalade
  - Four Berry



### VERMONT TORTILLA

- Orders pushed back approximately two weeks due to production issues.
- Next order expected to land February 11.
- Following order expected to land February 26.

### CHELSEA APPROVED

- Gluten Free Bulk Brownie Mix (GV240) case pack has changed from 6-count to 3-count.

## Dairy / Cheese

### BARN FIRST CREAMERY

- Quinby, Goat Brie, (#WA166) experiencing a seasonal gap.

### JASPER HILL FARM

- Little Hosmer will be discontinued by early April.
- Production is shifting to Moses Sleeper 8 oz

### CABOT CREAMERY

- Reminder: New split code added:
- American White Loaf Cheese, (#E1297) 1/5 lb.

# Meat

## VERMONT SALUMI

- Capocollo, Antibiotic Free (#EK690) is expected to be out of stock until March due to low yields.
- Whole muscle production is being prioritized for sliced items.

## COP STEAKS, RIBEYES FOR THE FEBRUARY HOLIDAYS

- Buying team has ensured we have ample stock of steaks and ribeyes for holiday seek.



## Tenderloin

WB106	Whole tenderloin	2/5lb	BRM
WB218	Tenderloin steaks	8/6oz	BRM
WB140	Tenderloin	5/4.5lb	Silver Fern
AAK16	Tenderloin	6/4.5lb	Ocean Beef

## Ribeye

WB110	Boneless ribeye	2/12lb	BRM
WB226	Whole bone in ribeye	1/15lb	BRM
WB038	Ribeye steaks	8/10 oz	BRM
AAG72*	Ribeye Boneless cap off	3/11 lb	Ocean Beef
WB138*	Ribeye	4/8lb	Silver Fern
TT694	Bone in ribeye 8 bone frz	2/15lb	Silver Fern

## Strip

WB112	Boneless NY strip loin	2/9lb	BRM
WB078	NY strip steaks	8/10oz	BRM
WB146	Strip	4/10lb	Silver Fern
AAD44	Boneless strip loin	3/11lb	Ocean Beef

## Sirloin

WB104	Whole boneless top sirloin	2/10lb	BRM
WB066	Top Sirloin steaks	8/10oz	BRM
AJW40	Top sirloin baseball cut frz	20/8oz	Ocean Beef



\* These ribeyes are on sale in February in the Specialty Meat Flyer.

AAG72: \$20.49/lb

WB138: \$16.49/lb



# New / Reactivated Codes

## Reminder

#AWJ72	Honeycomb	12/7oz	Maison de Choix -Paris Gourmet
#AWJ73	Honeycomb	1/7oz	Maison de Choix-Paris Gourmet



#BAL86	Jam Mixed Seasonal Variations	75 x 1.5oz	Sidehill Farm	New. late line.
#E1297	American White Loaf Cheese	1/5 lb.	Cabot Creamery	Now available as split.

The following herbs are moving to PEAK codes. Pricing and current suppliers will remain unchanged.

## Old Code:

#E2536	Thyme 4 oz	#HB882
#30782	Rosemary 4 oz	#CK104
#EK010	Mint 4 oz	#CK112
#EK012	Dill 4 oz	#CK120

## New Code:

## APPLES

- Washington supplies are significantly tighter than projected.
- Crop estimates reduced by approximately 8 million boxes since September.
- Pack-outs are lower due to quality issues identified in storage.
- Availability of Fancy, USXF, and WAXF #2 grades is limited.

## ARUGULA

- Market remains unchanged.
- Supplies remain limited.
- Reports continue of weak texture, discoloration, wilting.
- Weather impacts have affected harvesting and quality.
- Yields expected to remain challenging into January.

## BLACKBERRIES CV/OG

- Good overall availability from Central Mexico and Baja.
- Quality is good, with some softness and color reversion reported.

## BLUEBERRIES CV/OG

- Central Mexico volumes are trending down from seasonal peak.
- Quality and sizing remain strong.

## BROCCOLI CV/OG

- Supplies have tightened.
- Quality issues include browning and pin rot.
- Prorates should be expected.

## BRUSSELS SPROUTS

- Supplies remain limited but are improving.
- Insect pressure and internal browning persist.
- Some market relief expected within two weeks.

## CAULIFLOWER CV/OG

- Supplies are tight.
- Market remains at an extreme level.

## CARROT CV/OG

- Baby, cello, and jumbo carrots are limited due to rain-impacted harvesting.
- Prorates should be expected.
- Availability likely limited for the next two to three weeks.

## CELERY CV/OG

- Supplies are extremely tight.
- Prorates expected on value-added items through mid-February.
- Carton celery is being held to strict averages.

## CUCUMBERS

- Market is steady to firm depending on region.
- Eastern demand continues to rely on Honduran imports.

## GREEN BEANS

- Florida supplies are extremely limited following freeze damage.
- Market volatility expected over the next several weeks.

## LEMONS CV/OG

- Market remains unchanged.
- Small lemons remain very limited.
- Most crops are sizing larger, creating continued challenges for smaller counts.

# Produce *continued*

## LETTUCE

- Market remains unchanged.
- Quality and supplies remain fair with light weights.
- Weather continues to impact harvesting and quality.
- Market remains active and may strengthen post-holiday.
- Monitoring ongoing for soilborne disease following heavy rains.
- Romaine and Hearts showing fair quality with bruising, mechanical damage, fringe burn, light weights, and limited heart material reported.

## LIMES

- Supplies are steady out of Mexico, Colombia, and Peru.
- Size profile remains skewed smaller.
- Price and size volatility expected through March.

## MELONS

- Reduced demand has helped stabilize supplies.
- Anticipated production gaps may be delayed.

## ONIONS

- Market remains unchanged.
- Pacific Northwest harvest completed.
- Strong supply position with predominantly jumbo sizing and adequate medium and colossal availability.
- Overall crop quality remains excellent with favorable growing conditions reported.

## ORANGES CV/OG

- Market remains unchanged.
- Navel markets remain firm.
- Strongest demand and pricing pressure is on 56-count and smaller sizes.
- 113- and 138-count sizes are particularly limited following recent weather impacts.
- Persistent fog and recent rain in the Central Valley have slowed harvest and created moisture-related quality challenges.
- Short-term supply constraints are likely as growers work through field conditions.

## PEARS

- D'Anjou availability is tight and limited to U.S. #1 fruit.
- Bartlett and Bosc pears are currently gapping until new crop.

## PEPPERS

- Green bell pepper market has leveled off.
- Colored bell peppers remain elevated across all colors.

## PINEAPPLES

- Market remains tight despite slight easing.
- Demand continues to support pricing.

## POTATOES (IDAHO)

- Market remains unchanged.
- Harvest completed with shipping now from storage.
- Current pricing remains depressed but expected to stabilize.
- Anticipation of tightening supply and firmer pricing later in the season.
- Overall crop remains comparable to last season.

## RASPBERRIES CV/OG

- Supplies are tightening as production moves past peak.
- Quality remains good with some softness reported.

## SCALLIONS

- Supplies are extremely limited.
- Yields expected to remain challenging through mid-February.

## STRAWBERRIES CV/OG

- Demand continues to outpace supply.
- Florida volumes remain very limited following frost.
- West Coast spring crops are beginning to support supply.

## SPINACH

- Market remains unchanged.
- Supplies remain limited. Ongoing issues with weak texture, discoloration, and wilting.
- Weather impact continues to challenge yields in January.

## STRAWBERRIES CV/OG

- Market remains unchanged.
- Recent rainfall in California and Baja delaying harvest schedules. Additional weather expected to create continued disruptions.
- Supply supported through Central Mexico and Florida production.
- Florida volume slowly improving with cooler weather.
- California fall crop winding down; spring crop coming online to support winter supply.
- Overall quality improving with expected incremental volume gains into early 2026.

## SUGAR SNAP & SNOW PEAS

- Supplies are expected to remain limited for 14–21 days due to weather impacts.

## TOMATOES

- Round and Roma markets are firm to limited.
- Mexico remains the primary source for volume.
- Grape tomato pricing remains elevated.

## ZUCCHINI / YELLOW SQUASH

- Supplies are very short in Florida and lighter through Nogales.
- Additional supply issues expected following recent cold weather.