



# MARKET UPDATES

Week of June 22, 2026



## Seafood

### SEASONAL SPOTLIGHT

- This week's seasonal spotlight items are:
  - Wild Sockeye Salmon Fillet , 1-1.5 Lb (#EH038)
  - Source: USA.
  - Live Hard Shell Lobster, 1-1.25 Lb Each, (#EP094)
  - Source: USA/Canada.
- Both are available for deliveries all week long.
- Advance notice is appreciated to ensure we pull enough inventory to meet demand.

View the full Seasonal, Fresh, Specialty Seafood list, including our Oyster List, here: <https://blackriverproduce.com/resources/updates/#regional-seafood>

### SWORDFISH

- Price increase.

### HALIBUT FILLET

- Price increase

### LIVE LOBSTER

- Price increase due to increased demand triggered by the approaching holiday.

### ICELANDIC COD & HADDOCK

- Due to quota constraints and limited supplies, there will be price increases on cod loins, Fillets, Haddock (Lg Skin-on) and Haddock (Lg Skinless).

### WILD SALMON

- Reminder: Wild King Salmon Fillets (#GH436) are currently available (pre-orders only).
- Supplies will be highly sporadic early in the season.
- Orders should be placed normally in the system, and the seafood team will follow up if issues.
- Skip-day notice is required, except on weekends, as purchases are made daily Monday through Friday.

### ACME SMOKED/BLUEHILL BAY

- Price increase on all skus effective June 15, due to evolving market dynamics and supply conditions.

## Cheese & Dairy

### HALLOUMI CHEESE

Continued supply issues on Halloumi. #L9038. Currently no ETA.

### CABOT CREAMERY

- See new product section for a whole slew of new cabot codes due to land June 26.
- Reminder, also now stocking #G1348, Euro Style 83% Unsalted Butter.

## Meat

### VERMONT SALUMI

- New item alert: Diced Pancetta 18/4oz (#BGR54)

### BERTOLINO (BELL AND EVANS)

- The following is a note from our supplier of Bell and Evans products regarding widespread shortages, with a particular impact on 4/5lb Chicken Thigh Average 4.5 Oz No-Bone Or Skin (#J8746).
- "Bell & Evans is experiencing shortages on all products, but especially bone in and boneless thighs. These shortages are due to Bell & Evans experiencing some growing pains related to the expansion of its plant. As a result, product shortages are expected to continue until these operational challenges are resolved. We are doing our best to distribute the product we receive as fairly and efficiently as possible, and we understand that the current situation is not ideal. We appreciate your patience and understanding as Bell & Evans works through these issues."
- An excellent alternative, currently stocked at BRP is Cluck Ya Chicken Thigh Boneless Skinless 1/20lb (#EA80).



# Specialty Grocery

## PATRIOT PICKLE

- Three Patriot Pickle codes are currently transitioning to PFG branded codes.
- Product is exactly the same, just in a PFG branded container.
- First order of branded product arrived on 6/17 but will be phased in as we sell through current inventory.
- Dill chips: Old code: #WC684. New code: #BEE94.
- Whole dills: Old code: #CW452. New code #GP938.
- Dill spears: Old code: #EJ384. New code: #VH858.

## CASTLETON CRACKERS

- Due to increased costs of ingredients and materials, Castleton Cracker has instituted a price increase across their line.
- #GH546, Cheddar Alehouse Cracker- Vendor is out until later this week.

## RIVIERA BRAND IMPORTED DRY PASTA

- Reminder: Riviera Brand Dry Pasta is now being stocked. Produced in Sardinia with 100% premium semolina.
- #BHA20 Cavatappi 2/10 lb
- #93960 Penne Rigate 2/10 lb
- #93950 Spaghetti 2/10 lb
- #93942 Linguine 2/10 lb

## New / Reactivated Codes

#BEE94	Pickle dill kosh chip crinkle cut 5/16"	5 gal	PFG Branded	New. Stocked.
#GP938	Pickle dill kosh whle 55-65 ct	5 gal	PFG Branded	New. Stocked.
#VH858	Pickle kosher dill spear 300-350 ctt	5 gal	PFG Branded	New. Stocked.
#BHA20	Cavatappi	2/10 lb	Riviera Pasta	New. Stocked.
#93960	Penne Rigate	2/10 lb	Riviera Pasta	New Stocked.
#93950	Spaghetti	2/10 lb	Riviera Pasta	New. Stocked.
#93942	Linguine	2/10 lb	Riviera Pasta	New. Stocked.

## New Skus from Cabot Creamery

#G1348	Butter Euro Style 83% Unsalted Butter.	36/1 Lb		
#BCW48	Butter Sea Salt 83% Quarters	18/8 Oz		
#BCW50	Butter No Salt 83% Quarters	18/8 Oz		
#BCT10	Cheddar Sharp White Cracker Cut	12/7 Oz		
#BCT18	Cheese Cheddar White Extra Sharp Cracker Cut	12/8 Oz		
#BCT20	Whipped Cream	12/7 Oz		
#BCT68	Sour Cream	12/8 Oz		
#BCW52	Cheese Cheddar White 3 Year Parchment Bar	12/8 Oz		
#BCW54	Cheese 2 State Farmers Mild And Sharp Blend	12/8 Oz		
#BCW56	Cheese Cheddar White Seriously Sharp Slice	12/7 Oz		
#BCW76	Cheese Cheddar Vermont Sharp Slice	12/7 Oz		
#BCW84	Cheese Swiss Slice	12/7 Oz		
#BCW88	Cheese Pepper Jack Slice	12/7 Oz		
#BCW90	Cheese Colby Jack Snack Stick	12/7.50z		
#BCW96	Cheese Pepper Jack Snack Sticks	12/7.50z		
#BDH56	Cheese Muenster Shingled	12/7 Oz		
#BEF94	Cheese Cheddar New York Vintage Bar	12/6 Oz		
#BHW08	Cheese Cheddar Mild Sliced	12/8 Oz		
#BHW10	Dip French Onion	12/12oz		
#BJ022	Cheese Monterey Jack 8 Ounce Bar	12/8 Oz		
#BJ048	Cheese New York Sharp Cheddar White 8 Ounce Bar	12/8 Oz		
#HAE10	Cheese Cheddar White Sharp Cracker Cuts Vermont	12/7 Oz		
#HG192	Cheese Mozzarella Low Moisture Part Skim Shred	12/8 Oz		
#T4602	Cheese Pepper Jack Jalapeno	12/8 Oz		

Now  
**Stocking** ↓



#G1348

# Produce

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## AVOCADOS

- Market remains unchanged.
- Conditions EXTREME.
- Supplies remain extremely limited.
- Market prices continue to rise, with costs at the border increasing hourly.
- Volatile markets are expected throughout June as supply tightens and competition for fruit intensifies.

## BLACKBERRIES CV/OG

- Market remains unchanged.
- Markets remain stable out of Mexico.
- Watsonville crop development continues to progress well despite cooler weather delays.
- Organic production is expected to begin in early July.

## BLUEBERRIES CV/OG

- Blueberry markets continue to tighten as California yields remain below expectations and Mexican production continues its seasonal decline.
- While quality remains strong, overall availability is expected to become more constrained over the coming weeks.

## BROCCOLI CV/OG

- Quality is good and supplies have improved.
- Reports of browning and pin rot continue.
- Crown broccoli remains escalated, but the market is trending downward.

## BROCCOLINI

- Quality good; supplies remain limited.

## BRUSSELS SPROUTS

- Market remains unchanged.
- Quality is fair. Supplies remain limited.
- Growers continue to combat insect pressure and internal browning.

## CAULIFLOWER CV/OG

- Quality good; supplies continuing to improve.

## CARROTS

- Market remains unchanged.
- Supplies tight on baby, cello, and jumbo carrots.
- Limited availability is expected for a few more weeks.

## CELERY CV/OG

- Market remains unchanged.
- Quality fair; supplies tightening.
- Disease pressure and increased demand driving higher pricing.
- Growers holding to averages.
- Elevated market expected to continue for 3–4 weeks.

## CORN

- Market remains unchanged.
- Steady supply from South Florida.
- Quality good.

## CUCUMBERS

- Market remains unchanged.
- Nogales and McAllen supplies tightening as season winds down.
- Good supply available from Florida and South Georgia.
- Quality good across all regions.

## FENNEL

- Lower field yields have created a supply shortage.
- Pricing is expected to remain escalated until supplies improve.

## GREEN BEANS

- Market remains unchanged.
- Florida has transitioned to new crop and supply has improved as well as quality. Mexico is still harvesting and expect to until California ramps up.
- Quality is mixed.

## LETTUCE

- Iceberg quality is good, but supplies are extremely limited.
- Weights expected to be light and head sizes small.
- Shortened shelf-life issues are expected.
- Romaine and Romaine Hearts quality is fair with supplies remaining extremely limited.

## LIMES

- Supplies continue to improve.
- Sizing challenges persist on fruit from Mexico and Central America.
- Moderate quality pressure remains, including oleocellosis.

## ONIONS

- Market remains unchanged.
- California and New Mexico production is underway.
- Supplies are stable, though pricing remains elevated.
- Central California production is starting slowly and is expected to increase over the coming weeks.
- Overall quality has been good across all growing regions.

## ORANGES

- Market remains unchanged.
- Navel oranges remain extremely tight on 138-counts.
- California Valencia season is beginning.
- Cara Cara oranges are finished for the season.

## PEPPERS (GREEN BELL)

- Market remains unchanged.
- Quality is good across all growing regions.
- Supplies remain light out of South Florida.
- Mexico is nearing the end of the season, with limited volume crossing through McAllen.
- Nogales is expected to wrap up shortly.
- South Georgia is expected to begin harvesting with good volume within the next two weeks.

## POTATOES

- Market remains unchanged.
- Potato markets are beginning to show movement as summer approaches.
- Suppliers are seeing a shift toward smaller sizes (70–120 count).
- Larger sizes (40–60 count) are becoming tighter.
- Inventories are being monitored closely to ensure supply through new crop transition as well as to ensure quality.
- Most supplies will be Norkotah varieties.

# Produce continued

## RASPBERRIES CV/OG

- Mexico remains in peak production with excellent color, firmness, and flavor in both conventional and organic.
- Watsonville harvest has begun with light volumes.
- More meaningful volume increases are expected in early June.

## STONE FRUIT

- Reminder: Red Cherries 18 lb (#72972) from Washington are now available.
- Reminder: Pennsylvania stone fruit production suffered significant losses from a late freeze. Our primary grower is reporting approximately 80% crop loss, with early varieties completely lost. Current projections point to a mid-July start at the earliest. Alternative sourcing options are being explored to help offset shortages but expect availability to be extremely limited this year.
- Yellow Peaches, volume filled (#EL674), are now in stock from the Carolinas.

## STRAWBERRIES

- Overall quality remains good across all growing regions.
- Only occasional bruising and overripe fruit are being reported.
- Local Vermont strawberries from Allen Brothers Farm could begin arriving as early as June 19.

## SWEET POTATOES

- The sweet potato market has tightened as the industry moves through the final stretch of the 2025 storage crop.
- Nationwide supplies remain limited, but inventories are gradually declining particularly on premium U.S. No. 1 grades and larger counts.

## TOMATOES

- Round tomato volume is expected to decline in Western Florida. Production will transition to South Carolina and South Georgia.
- Consistent supplies are expected from both regions before transitioning to Tennessee and North Carolina by July 10.
- Quality is good across all growing regions.
- Local cherry and grape tomatoes expected to begin arriving the last week of June.

## ZUCCHINI/YELLOW SQUASH

- Supplies of both green and yellow squash are steady.
- Local squash could begin arriving this week.

# 100% Italian. 100% Delicious.



- Imported from Italy — Italian 100%.
- Made with 100% durum wheat semolina which performs better than blended flour pasta.
- More forgiving to overcooking, so it will deliver a firm al dente bite.
- Minimizes foaming and will reduce messy spillover Teflon dies create a smoother pasta surface that appears bright yellow in color.

